Totals for the principal classes of fishery products exported for the past three years are given below:—

		Quantity	Value,			
, <u> </u>	1943-44.	1944.	1945.	1943-44.	1944.	1945.
Oysters, fresh	424 doz.	21,100 dez.	640 doz.	£ 20	£ 578	€ 18
Fish, frozen Cravfish, frozen	16,438 cwt.	16,628 cwt. 1,921 cwt.		70.019	73,500 6,608	$104,046 \\ 6,462$
Fish, smoked, dried, &c. Fish and shell-fish		3,319 cwt.		$16,574 \\ 24,072$	20,476	26,390
(tinned) Total values	289,221 10.	181,838 10.	371,770 IB.	110.685	$\frac{25,814}{126,976}$	$\frac{50,465}{187,381}$

The following table shows the incidence of the principal kinds of fish exported for the year 1945 (the previous year's figures are given in parentheses): —

	Fish.					Value.	
Blue cod Red cod Barracouta Soles Tarakihi Flounder Snapper					Cwt. Cwt. 7,644 (3,530) 3,255 (1,104) 2,369 (3,786) 2,207 (1,394) 1,037 (959) 947 (762) 752 (1,029)	£ £ £ 38,682 (18,117) 3,255 (3,046) 8,883 (14,014) 11,452 (7,119) 4,895 (4,030) 5,374 (4,142) 4,244 (6,044)	

The above seven species represent 80·35 per cent. of the total weight of frozen fish exported and 73·8 per cent. of the total value.

The balance of the frozen-fish exports were made up of a very large number of species of fish.

SARDINES

The landings of sardines at Picton again showed a decline, from 4,281 cwt. in 1944 to 1,458 cwt.

The pioneering work of locating the fish in due season and in worth-while quantities was carried forward and records kept of the conditions found.

FISH-LIVER OIL

This is a very important side of the industry and 1945 showed appreciable advances in the quantity of livers handled. The figures for 1945 were: Fish livers treated, 564,397 lb.; and fish-liver oil produced, 25,023 gallons. A total of 22,007 gallons of fish-liver oil was exported. This amount included a carry-over of stock from the previous year.

The two companies which hold licenses from the Bureau of Industry to engage in the occupation have explored every avenue for supplies and set up or arranged for collecting stations wherever the possible supplies warranted such action.

WHALING

Four vessels with a total complement of nine men were engaged in the whale-fishing based on Marlborough Sounds and fourteen men were employed ashore at the whale-factory. A total of 107 whales, all hump-backs, were taken, and these yielded 750 tons of oil and about 100 tons of bone-dust. The first whale was taken on 4th June and the last on 10th August. July was the month in which most whales were captured. From the dates supplied it will be seen that the whales were again late in making their appearance, but the catch was appreciably better than last year, when the total number of whales was only 88.