

**PART V.—GENERAL REVIEW OF PRESENT POSITION OF THE TRADE  
(EXCLUDING THE WINE INDUSTRY)**

**CHAPTER 14.—BREWERY PRODUCTION AND THE CONTROL OF HOTELS  
BY BREWERS AND WHOLESALE MERCHANTS**

334. We proceed now to a general review of the present position of the licensed trade in New Zealand, excluding the wine industry, which we shall deal with separately.

**SECTION 1.—BREWERY PRODUCTION, AND GENERAL**

335. As at the 31st March, 1946, there were in operation 42 brewery licenses, 140 wholesale licenses, 948 publicans' licenses, and 150 accommodation licenses. Two of the brewery licenses are in the Invercargill Licensing District, but no other licenses are required in that district. The Invercargill Licensing Trust acts under its own statutory authority. At present it sells liquor in two Trust hotels, with accommodation ; in three saloons, without accommodation ; and in one restaurant, without accommodation.

336. The following table shows, in detail, the number and the situation of the brewery, wholesale, publicans', and accommodation licenses, according to licensing districts :—

| Licensing District.            | Brewery. | Wholesale. | Publicans'. | Accommodation. | Total of Licensed Hotels. |
|--------------------------------|----------|------------|-------------|----------------|---------------------------|
| <b>NORTH ISLAND</b>            |          |            |             |                |                           |
| Bay of Islands .. .. .         | ..       | ..         | 10          | 10             | 20                        |
| Marsden .. .. .                | ..       | 1          | 4           | 7              | 11                        |
| Kaipara .. .. .                | ..       | ..         | 9           | 3              | 12                        |
| Auckland .. .. .               | 2        | 16         | 61          | ..             | 61                        |
| Remuera .. .. .                | ..       | ..         | 1           | ..             | 1                         |
| Otahuhu .. .. .                | 2        | ..         | 4           | ..             | 4                         |
| Waitemata .. .. .              | ..       | ..         | 9           | ..             | 9                         |
| Onehunga .. .. .               | ..       | ..         | 6           | ..             | 6                         |
| Franklin .. .. .               | ..       | ..         | 6           | ..             | 6                         |
| Thames .. .. .                 | 1        | ..         | 35          | 3              | 38                        |
| Hauraki .. .. .                | ..       | ..         | 4           | 2              | 6                         |
| Hamilton .. .. .               | 1        | ..         | 5           | ..             | 5                         |
| Raglan .. .. .                 | ..       | ..         | 6           | 2              | 8                         |
| Tauranga .. .. .               | ..       | 1          | 5           | 3              | 8                         |
| Waikato .. .. .                | ..       | ..         | 7           | 1              | 8                         |
| Bay of Plenty .. .. .          | ..       | ..         | 18          | 6              | 24                        |
| Rotorua .. .. .                | ..       | 1          | 10          | 4              | 14                        |
| Waitomo .. .. .                | ..       | ..         | 2           | ..             | 2                         |
| Gisborne .. .. .               | 1        | 5          | 13          | 3              | 16                        |
| Napier .. .. .                 | ..       | 9          | 20          | ..             | 29                        |
| Hawke's Bay .. .. .            | 1        | 6          | 10          | 5              | 15                        |
| Waipawa .. .. .                | ..       | 2          | 13          | ..             | 13                        |
| New Plymouth .. .. .           | 1        | 2          | 11          | ..             | 11                        |
| Stratford .. .. .              | ..       | 1          | 12          | ..             | 12                        |
| Egmont .. .. .                 | ..       | 1          | 14          | 3              | 17                        |
| Waimarino .. .. .              | 1        | ..         | 2           | ..             | 2                         |
| Patea .. .. .                  | 1        | 3          | 14          | 3              | 17                        |
| Wanganui .. .. .               | 1        | 7          | 14          | ..             | 14                        |
| Rangitikei .. .. .             | ..       | ..         | 19          | 1              | 20                        |
| Manawatu .. .. .               | ..       | 1          | 12          | ..             | 12                        |
| Palmerston North .. .. .       | 2        | 4          | 15          | ..             | 15                        |
| Pahiatua .. .. .               | 2        | 2          | 24          | ..             | 24                        |
| Masterton (no license) .. .. . | 1        | ..         | ..          | ..             | ..                        |
| Otaki .. .. .                  | ..       | 1          | 15          | ..             | 15                        |
| Wairarapa .. .. .              | ..       | 1          | 20          | 1              | 21                        |
| Hutt .. .. .                   | 1        | 1          | 7           | ..             | 7                         |
| Wellington .. .. .             | 3        | 20         | 46          | ..             | 46                        |
| Wellington Suburbs .. .. .     | ..       | ..         | 2           | ..             | 2                         |
| North Island totals .. .. .    | 21       | 85         | 485         | 57             | 542                       |