DAIRY DIVISION

REPORT OF H. A. FOY, DIRECTOR

THE SEASON

Practically all districts of the Dominion in which dairying is an important feature of primary production have been favoured with exceedingly favourable climatic conditions. North Auckland, which now produces almost one-fifth of the Dominion's butter, has experienced two very good years, compensating in some degree for the disastrously dry season of 1945–46. South Auckland has been favoured with ample rain and sunshine and little cold weather until recent weeks. Conditions have been similar in Taranaki, Manawatu, and Hawkes Bay; and the Wairarapa, although somewhat short of rainfall in the new year, has since recovered after beneficial rains. Canterbury has suffered somewhat from dry conditions, which, although not so detrimental to other forms of agriculture common to that area, are not at all conducive to butterfat-production. The Southland area, which is the main cheese-producing district of the South Island, has enjoyed favourable climatic conditions for dairying.

The effect on dairy production has been marked and in the season 1948-49 almost record figures for butterfat output will be reached. Though precise figures are not available, there is evidence of a continuing upward trend in numbers of cows in milk. The increases are not large, but the trend does indicate confidence in the dairy industry and augurs well.

EXPORT VALUES

The total value, for Customs purposes, of all dairy-produce exported during the year ended 31st December, 1948, was £47,839,484, an increase of £5,304,391 over the 1947 valuation of £42,535,093. The products included in this trade are butter, cheese, casein, dried milk, sugar of milk, and condensed milk and cream.

Butter exported during the year was valued at £33,758,188 and cheese at £11,197,024, the values for the previous calender year being £28,835,878 and £11,621,068 respectively.

The quantities represented in the foregoing valuations are actual shipments and therefore, for various reasons, should not be related to the grading statistics included elsewhere in this report.

DAIRY-PRODUCE GRADING

Following are ten-year tables relating to the grading of butter and cheese by the Dairy Division:—

BUTTER AND CHEESE GRADED FOR EXPORT

Year ended 31st March,				Creamery Butter.		Cheese.		Total Butterfat Equivalent.	
				Tons.	Increase or Decrease.	Tous.	Increase or Decrease.	Tons.	Increase or Decrease.
					Per Cent.		Per Cent.		Per Cent.
1949				138,469	. +4.30	90,440	+6.05	150,857	-14.71
1948				132,758	$+11 \cdot 45$	85,274	-1.55	144,072	$+8 \cdot 13$
1947				119,113	+10.71	86,624	$-4 \cdot 30$	133,231	+6.45
1946				107,582	-10.18	90,523	-3.84	125, 151	$-8 \cdot 47$
1945			!	119,781	$+26 \cdot 12$	94,140	+10.62	136,735	$+21 \cdot 52$
1944			1	94,972	-14.08	85,100	$-22 \cdot 60$	112,516	-16.80
1943				110,542	+0.76	109,955	25.87	135,238	-9.59
1942				109,707	$-20 \cdot 92$	148,331	$+29 \cdot 71$	149,592	-6.77
1941				138,745		114,355	$+32 \cdot 22$	160,466	$-17 \cdot 37$
1940				123,349	-4.58	86,486	+2.67	136,707	$-2 \cdot 88$